



ANNUAL MEETING 2018

**Saturday, May 5, 2018 ~ 9:30 am
Black Iron Grill, 7291 SR 43, Kent, OH**

Buffet Brunch ~ \$20 per person

Reservations due by April 27, 2018.

Speaker at 10:15 am ~ Business Meeting at 11 am

**(You can attend to hear the speaker and be present
for the business meeting if desired.)**

SPEAKER

Jan Apisa

Director of Community
Engagement of the Victim
Assistance Program of
Summit County

She will be talking about
human trafficking in
NEOhio.



YOU AND YOUR ANNUAL MEETING PACKET

All materials can be found on the LWVK website at kent.oh.lwvnet.org. Look for the meeting reservation form in your regular mail or download a copy [here](#). Please download this file, print out, review and bring to the meeting. Questions? Email Penny [here](#).

POSITIONS

Annual Meeting is a time when Leagues across the country review their positions on local issues and decide whether to retain, update or drop a position. With each position, you will read a brief history. We hope you will read through each position as a new member or re-acquaint yourself as a continuing member. At the end, you will see the outcome of the discussion from January's Positions & Priorities meeting. Members will be able to discuss the positions at Annual Meeting, make motions from the floor, give the board of directors direction on aspects of the positions for the coming year and then vote on the recommendation.

INTERGOVERNMENTAL COOPERATION AND REGIONAL TAX-BASE REVENUE SHARING

History: At the 2010 annual meeting, LWV Kent concurred with the position adopted/concurred in 2009 by the LWV Cuyahoga Area, Cleveland Area, Shaker Heights.

- A. The League of Women Voters of Kent supports voluntary intergovernmental, collaborative agreements which reduce costs, foster transparency and accountability, improve efficiencies and maintain service standards. Such agreements:
- are appropriate at local, county, metropolitan, multiple-county or regional levels;
 - should be practical and of manageable size; and
 - should demonstrate the interconnectedness of all neighboring communities.
- B. The League of Women Voters of Kent supports regional tax-base revenue sharing as a constructive form of intergovernmental cooperation for the mutual benefit of participating communities. Such a program should:
- advance smart growth, economic development and fiscal equity within the target area;
 - impact positively upon infrastructure, housing, education, recreation, inclusion and/or shared public facilities;
 - set standards for finance, staffing and administration that are consistent, accountable, transparent and efficient;
 - pool contributions from an agreed portion of new growth in local commercial and industrial property tax revenue;
 - distribute that revenue pool among participating communities to further fiscal equity across the area;
 - honor local sovereignty and school funding resources, be flexible, and grow with time.
 - Formulas for collection and allocations should be determined by the participating communities and periodically reviewed.

Recommendation: Retain

CHARTER OF KENT CITY

History: The League's position on this issue was adopted in 1967 and updated in 1975, 1981 and 2017.

The League supports:

Local self-government for the City of Kent.

Retention of a charter for Kent in order that the form of government, system of representation and election system of the city may be locally determined.

Continuation of the council-manager form of government for Kent. Full responsibility for the administration of the city should be vested in the manager, the city's chief executive.

In conjunction with this form of government, the charter should provide for the appointment of a manager by city council and recognize the subordinate position of staff department heads to the manager. All staff department heads should be appointed by and be responsible to the manager. Department heads, such as the Director of Law and Director of Finance, should not be directly elected by the voters.

The present system of electing council both from wards and at-large. Four-year terms for council should be retained, as should the present system of staggering terms. Council should be elected by wards that are substantially equal in population.

The election of Mayor and council members via non-partisan elections.

The power of electors to remove from office by recall election any officer of the City. A petition signed by no less than 15% of the voters registered in the City of Kent to sign a petition to place on the ballot recall of Mayor or Council-at-Large, or in the case of a ward councilperson 15% of the voters registered in the ward in question.

The review of the Charter occurring on even numbered years, as needed, but not to exceed 10 years between reviews.

Recommendation: Retain

KENT CITY FINANCES

History: The League's position on this issue was adopted in 1983 and updated in 1984. A third update began in 1999 and was completed in 2013.

The League believes that the primary responsibility of city government is to provide basic services and therefore supports the provision of the following basic services and funding sources:

Fire protection: Property tax, income tax and general fund revenue.

Police Protection: Income tax revenue, though not necessarily the sole source of funding.

Water and Sewer: Assessment of a fee for each service.

Street Upkeep: Income tax revenue, though not necessarily the sole source of funding.

Emergency Medical Assistance: Income tax revenue.

Municipal facilities supporting basic services as outlined in the position, including design, construction, equipment, any necessary property acquisition and debt service, shall be supported through property tax, income tax and general fund revenue, government funding, private grants and user fees as appropriate.

The League also believes the city should improve its SCMR (street construction, maintenance and reconstruction) and long-range planning, find ways to enhance the city's economic base and continually promote good working relations among the public, the city administration and Kent State University.

Recommendation: Retain

PORTAGE COUNTY JUSTICE SYSTEM

History: The League's position on this issue was developed by the League of Women Voters of Northern Portage County and League of Women Voters of Kent and was adopted in 1984 and updated in 1997 to change the name to Portage County Justice System. The position was updated in 2018.

The Leagues support:

An integrated approach to solving jail-related problems through cooperation among the county's judicial, executive and law enforcement branches.

Financing for the jail and all recommended services from government funds and private grants.

The use of alternative sentencing for nonviolent offenders, including the expansion of both the mental health and drug courts.

Transparency:

- Records documenting the use of funds seized through civil forfeiture and the auditing of such funds should be available to the public.
- Collection of local demographic data in order to identify trends in arrests, arraignments, convictions and incarceration and the provision of such data to national databases.

Comprehensive health care:

- Provision of a medical evaluation upon intake.
- Clear and available documentation of medical and behavioral health assessments and treatments maintained in readily accessible files for further use by the system and community-based healthcare/treatment facilities.
- Licensed health care professionals shall determine and meet the healthcare needs of those jailed.
- Behavioral health assessment and treatment by appropriately trained personnel from arrest through release from the justice system. This would include development and implementation of wrap-around services post-discharge from the jail or from mental health or drug specialty dockets.
- Provision of evidence-based treatment for both physical and behavioral health needs.
- Continuation of prescribed medication in jail, including Medication Assisted Treatment (MAT) to treat addiction.
- Communication between the jail's health care providers and primary care providers in the community to facilitate care coordination.
- Development and implementation of an ombudsman program for families and those jailed.
- Evaluation of contracted health services by community stakeholders.

A well-trained police force reflective of the community served:

- Continuing and mandating Crisis Intervention Team training.
- Enhancing community interaction of police officers with an emphasis on their role as peace keepers.
- Critical incident debriefing and the provision of treatment if indicated.
- Periodic psychological screening of law enforcement officers.
- Increased recruitment of law enforcement officers.

Fair, equitable and minimal imposition of bail:

- Minimization of the use of bail and the use of evidence-based tools when setting bail is deemed necessary.

Affordable court costs:

- Payment of court costs and fines through alternatives such as community service, enrollment in education or training programs, and participation in treatment/counseling.
- Sufficient time to pay fines and court costs assessed on a sliding scale based on personal resources.

- The use of funds seized through civil forfeiture and auditing of such funds should be publicly available.

Recommendation: Retain

PARKS AND RECREATION

History: The League's position on this issue was adopted in 1965 and updated in 1968, 1985, and 2006.

The League supports:

Adequate park facilities in Kent and Portage County.

Kent City providing park and recreation programs for all ages.

Kent City providing adequate funding to maintain these programs. Property tax levies, program and developers' fees are appropriate revenue sources for park and recreation funds.

Kent City regulations to allow developers' fees to more closely reflect current land market values in lieu of land for parks.

Continued cooperation between the Kent Parks and Recreation Department and the Kent City School System to ensure adequate gymnasium and meeting space for Kent City recreation programming in addition to the continued operation of the community pool at Kent Roosevelt High School.

The use of federal/state funds and programs to develop and maintain both city and county parks and programs.

Establishment of a broad based source of revenue for the Portage Park District that would provide adequate funds for: the conservation of environmentally sensitive natural areas; a system of greenways and hike/bike trails connecting communities and parkland throughout Portage County; partnerships with townships and municipalities in land conservation projects; expansion of environmental education programs. Specific broad based sources of funding could be a county park levy, designated developers' fees, transfer tax allocations or other viable options.

Active planning and collaborative efforts among regional governmental units such as the Portage County Commissioners, townships, municipalities and Portage Park District to enhance the conservation and protection of the natural heritage of Portage County, which might include watersheds, wetlands, forests, and other environmentally sensitive areas.

Recommendation: Retain

LAND USE AND ZONING

History: The League's position on this issue was adopted in 1959 and was updated in 1985 and 1996. A third update began in 1999 WAS completed in 2003.

The League supports the:

Development of a countywide comprehensive plan that incorporates principles of sustainable growth and is consistent with existing land use plans of local governmental subdivisions. This planning process should be undertaken with representation of all governmental subdivisions under the guidance of the Portage County Regional Planning Commission.

Updating of the county's subdivision regulations to include encouragement of sustainable development.

Adoption by governmental subdivisions of zoning ordinances which are based on the county's comprehensive plan and include:

- > Prescribed setbacks with appropriate vegetation requirements that would establish adequate buffer zones to protect wetlands, floodplains, wildlife habitat, and other environmentally sensitive areas.
- > Conservation development overlay districts that permit higher density cluster homes while designating common open space and wooded lots.

Implementation of the Portage County Farmland Preservation Plan that:

- > Establishes growth centers determined by the availability of water, wastewater treatment, and other utility infrastructures.
- > Provides for public financing of PDR's (purchase of development rights).
- > Encourages use of conservation and agricultural easements as well as developer's purchase of TDRs (transfer of development rights).

Development of a transportation system throughout the county that is intermodal in nature, including networks of pedestrian and bicycle trails and greenways connecting communities and providing regional transit and rail alternatives to major commercial and employment centers.

Meaningful public involvement of stakeholders and citizens, especially neighborhoods and school systems, affected by land use decisions of local government entities.

Recommendation: Update to include more modern zoning regulations.

KENT CITY SCHOOLS

History: The League's position on this issue was adopted in 1986 and updated and condensed in 1999. The following is a statement of the condensed position adopted at the 1999 annual meeting. The position was updated in 2003 and 2017 .

The League of Women Voters of Kent strongly supports public school systems which are empowered by and responsive to the communities they serve. The League supports school systems that strive to provide students with a quality, comprehensive education and exhibit financial responsibility and stability. A system's ability to be a model educational institution stems from its dedicated, well-trained staff and fine physical facilities that are made possible through voter and community support.

Citizen Participation

The League supports

- Ongoing citizen participation in the planning, development and review of all areas of Kent education programs. The League believes that active citizen participation is critical to ensure that the district is responsive to the changing needs of the Kent community that supports it.
- Encouragement of Kent citizens' substantive and continuous input through easy access to available information concerning the health, accomplishments, strengths, and weaknesses of the school system. It is the school system's responsibility to provide an aggressive and open public information program that is scheduled into the school calendar, advertised and accessible to all who wish to participate. This can further be accomplished through use of the district's website, small group meetings with District staff members, and printed communication.
- Increased citizen participation through implementation of citizen advisory councils in each building, advertised public hearings, and the appointment of ad hoc committees to address specific concerns, such as facilities planning, curriculum changes, and financial planning.

Financial Accountability

The League recommends

- Bond issues be considered for capital projects and major improvement projects. The limited use of current operating funds for minor capital improvements is acceptable.
- The District continues efforts to explain its needs for additional funds to potential voters on its own website and in its newsletter, in the local paper, and through any other means

Planning

The League recommends

- The District actively and aggressively seek public input on policy and planning issues--including long-range financial planning and facilities planning--before

decisions are made on these matters.

- The District actively share the long range plans it has adopted with the community. If members of the community have concerns about planning issues, we encourage them to communicate directly with the administration or the Board of Education.
- Ad hoc committees should have clearly stated goals and time frames that are understood by all who participate. The district should value the results of such efforts and seriously consider any recommendations that are offered and provide feedback on the manner in which the recommendations were addressed.
- The ongoing efforts by the District to use feedback should be encouraged on all levels, national, state and/or local, to establish planning that will guide and move the district toward improvement.

Curriculum Development

The League supports

- The continued focus on increased instructional time for all students from preschool through high school.
- Opportunities for individual creativity in writing and a continuing emphasis on critical thinking skills, problem solving and decision-making skills.
- A well-integrated reading and language arts program that incorporates strategies designed to meet individual learning styles and abilities. The League further supports expansion of learning experiences across the spectrum of student capabilities and needs, including the continual growth of gifted educational services and the longstanding Six District Educational Compact in which Kent participates.
- The continuing availability and expansion of technology for students and staff. Continuing integration of technology into curricular instruction is recommended along with additional opportunities for distance learning. The Kent City School District should continue to provide appropriate technical staff, which is crucial for the efficient and effective use of technology.
- The wide variety of curriculum and co-curricular offerings at the secondary level.
- The District's remediation programs that enable students, at all levels, to stay in school and reach their full potential.
- The continued incorporation of strategies and curricular content which promotes emotional wellbeing, social competence and emotional intelligence at every grade level.

Recommendation: Retain

**SUMMARY OF PROPOSED CHANGES TO THE BYLAWS OF THE LEAGUE
OF WOMEN VOTERS OF KENT TO BE CONSIDERED AT THE ANNUAL
MEETING OF LWV KENT ON MAY 5, 2018**

The 2018 By-laws Committee, consisting of Terrie Nielsen, Gail Pytel and Stacy Yaniglos, ex officio, submits these proposed changes to the organization's by-laws.

- The League of Women Voters of Kent is now referred to as LWV of Kent rather than LWVK in Article I and throughout the document.

**ARTICLE I
NAME**

The name of this organization shall be League of Women Voters of Kent, hereinafter referred to in these bylaws as LWV of Kent, or, as the League.

- Language has been changed and/or added in Article I: Sec. 1 and Sec. 2; Article VI: Sec. 5 in order to allow the LWV of Kent to apply for status as a 501(c) (3) organization. (See below for background information on this conversion).

PURPOSES AND POLICY

Sec. 1. Purposes. The purposes of LWV of Kent are to promote political responsibility through informed and active participation in government.

Sec. 2. LWV of Kent is organized and operated exclusively for charitable purposes under Section 501(c)(3) of the Internal Revenue Code, or the corresponding section of any future federal tax code. Notwithstanding any other provision of those Articles, LWV of Kent shall not carry on any other activities not permitted to be carried on by a corporation exempt from Federal Income Tax under such provisions of the Internal Revenue Code. No substantial part of the activities of LWV of Kent shall be attempting to influence legislation.

Sec. 3. Political Policy. The League shall not support or oppose any political party or any candidate.

**ARTICLE VI
FINANCIAL ADMINISTRATION**

Sec. 5. Distribution of Funds on Dissolution. In the event of the dissolution of LWV of Kent for any reason, all moneys and securities or other property of whatsoever nature which at the time is owned or under the absolute control of LWV of Kent shall be distributed at the discretion of the board, or such other persons as shall be charged by law with the liquidation or winding up of LWV of Kent and its affairs to any member organization of the League of Women Voters of Ohio and/or United States which is exempt under Section 501(c)(3) of the Internal Revenue Code or the corresponding

section of any future tax code; or if none of these organizations are then in existence or exempt under those tax provisions, then, at the discretion of the board to another organization which is organized and operated exclusively for charitable and educational purposes and which has established its tax-exempt status under such designated tax provisions after the state and national per member payments and other obligations have been met.

- In Article VI Sec. 2 the deadline for payment of dues has been changed from “three months after they become payable” to “October 31”. In the same section “Scholarships are available to help pay for annual dues upon request.” has been removed, as our dues option of “pay what you can” makes scholarships unnecessary.

ARTICLE VI FINANCIAL ADMINISTRATION

Sec. 2. Dues. Annual dues shall be payable at the Annual Meeting. The amount of dues shall be recommended to the Board of Directors by the budget committee and approved by the membership at the Annual Meeting and shall be in effect until changed by a vote at the Annual Meeting. Any member who fails to pay dues by October 31 shall be dropped from the membership rolls. When two or more members reside at the same address in a common household, the primary member shall pay the full annual dues and each additional member shall pay one-half times the annual dues. A student member shall pay dues at one-half times the annual dues.

- The by-laws provide for amending the by-laws at the annual meeting. The option of amending the by-laws at a meeting called by the board for that purpose is being added in Article XII.

ARTICLE XII AMENDMENTS

These Bylaws may be amended by a two-thirds vote of the voting members present and voting at the Annual Meeting, or at a meeting called by the board, provided the amendments were submitted to the membership in writing at least one month in advance of the meeting.

BACKGROUND FOR CONVERTING TO 501(C)(3)

Historically, the LWV of Kent, has qualified as a tax exempt organization under IRS SEC. 501(c)(4). The Board of Directors of the LWV of Kent voted to convert from IRC SEC. 501(c)(4) to IRC SEC. 501(c)(3) tax status. This conversion has the advantage of allowing most contributions and member dues to be tax

deductible. Additional advantages include favorable rates on some financial tools, software, etc. Changing our by-laws is the first step in making this conversion. Information below is from League of Women Voters Conversion from IRC SEC. 501(c)(4) to IRC SEC.501(c)(3) by Thomas P. Carson, June 2016.

Background

Different types of organizations can qualify as tax exempt under Internal Revenue Code §501(c)—e.g., charities, churches, schools, hospitals, trade associations—and many of these different types have their own specific rules under the Internal Revenue Code.

Historically most Leagues have qualified as tax exempt organizations under §501(c)(4), which provides rules for organizations promoting social welfare or civic leagues. Over the years, LWVUS, most state Leagues and larger local Leagues have formed a “sister” Education Fund entity which is qualified as tax exempt under §501(c)(3).

There are only a few significant differences between §501(c)(4) and §501(c)(3), not all of which have relevance for Leagues to consider:

1. A §501(c)(4) organization can support or oppose candidates for elected office and political parties, while a §501(c)(3) organization cannot. However, this difference is irrelevant for League organizations, as our own internal LWV rules prohibit this kind of political activity.
2. There is no limit on the lobbying activities of a §501(c)(4) organization, whereas a §501(c)(3) organization’s lobbying activities cannot constitute a “substantial part” of its overall activities. As further discussed below, the latter limitation should not impact in any way the operations of a typical League which converts to §501(c)(3) status.
3. Contributions and member dues are deductible for donors and members of a §501(c)(3) organization, unless (a) the funds are specifically designated by the donor or member to fund a lobbying expenditure, or (b) to the extent the member or donor receive something of value in exchange for the dues or contribution. Contributions and dues for §501(c)(4) organizations are not deductible for donors and members.

The ability to conduct both advocacy and lobbying activities is very important for many League members. There is no limitation at all on pure advocacy (i.e., does not involve specific legislation or ballot measures) under either §501(c)(3) or (c)(4). Provided that a §501(c)(3) organization makes an election under §501(h), the measurement of lobbying for purposes of this “substantial part” test is based

on dollars spent rather than time spent. The threshold for determining what is “substantial” is not met for organizations the size of local, regional or most state Leagues unless lobbying expenditures exceed 20% of an organization’s total annual expenditures.

This §501(h) rule is favorable to Leagues, because with the exception of LWVUS and some state Leagues, lobbying is normally conducted only by members on a volunteer basis, with little or no out-of-pocket expenditures. Local Leagues not infrequently lobby at City Councils or County Boards of Supervisors, but these activities typically do not involve out of pocket expenditures. Even LWVUS and state Leagues which have staff somewhat involved in lobbying have historically not come close to the 20% threshold. So from a practical standpoint the §501(c)(3) limitation on lobbying activities would not impose any practical limitations on local or state League lobbying activities or operations. See Appendix IV for a further discussion of lobbying.

At the same time, §501(c)(3) organizations must definitely keep track of their lobbying expenditures within their accounting records so that upon any IRS audit they could demonstrate that there has been no violation of the “substantial part” test. If a League files Form 990 or 990EZ, it must complete Schedule C, Part II-A regarding its lobbying expenditures, etc.; Leagues filing e-Postcards do not have this reporting obligation. Some states also require filings on this subject, even if the League only files a state e-Postcard. See Appendix IV for material on reporting and record-keeping requirements.

PLEASE NOTE: Copies of the Bylaws will be available at Annual Meeting for review.

2018 NOMINATING COMMITTEE REPORT

POSITIONS TO BE ELECTED: TWO-YEAR TERMS ENDING 6-30- 2020

**Treasurer – Gail Pytel
Director – Amie Cajka
Director – Fran Lantz
Director – Jen Kinney (new)
Director – Alice Hurd**

MEMBERS TO SERVE ON THE 2019 NOMINATING COMMITTEE (One-Year term)

**Chair – Iris Meltzer (new)
Chris Schjeldahl (new)
Heather Kerrigan (new)**

Submitted by the nominating committee of Mary Beth Harper, Deb Newberry, Jane Preston Rose, Lis Kenneth Regula, and Roberta O’Keefe, Chair.

ON-GOING POSITIONS TERMS ENDING 6-30- 2019

**President – Stacy Yaniglos
Vice-President – Penny Graves
Secretary – Jackie Peck (new)
Director – Alfreda Brown
Director – Deborah Austin Sanders
Director – Sherry Rose**

LEAGUE OF WOMEN VOTERS OF KENT

PROPOSED BUDGET FOR YEAR ENDED JUNE 30, 2019

ACTUAL For year ended 6/30/17	ACTUAL For period ended 2/28/18	BUDGET For year ended 6/30/18	PROPOSED BUDGET For year ended 6/30/2019
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Revenue

Contributions-Member	655.00	620.00	750.00	750.00
Contributions-Nonmember	868.00	1,330.00	800.00	1,000.00
Contributions--In Kind	387.48	493.34	200.00	200.00
Dues (Note 1)	4,675.00	5,045.00	6,660.00	7,470.00
Meeting Reservations (Note 2)	2,190.00	1,121.00	2,000.00	2,000.00
Women's Voices grant		100.00		
Ed. Fund & Portage Fdn. (net)	(10.00)			
From Reserves			3,012.25	1,361.38
Total Revenue	8,765.48	8,709.34	13,422.25	12,781.38

Expenses

Membership Recruitment & Development

MLD travel expense			50.00	
Women in Public Service	241.56		400.00	300.00
Membership events		44.98	75.00	200.00
Membership brochures	205.41	28.46	300.00	150.00
Name badges	119.53	66.50	100.00	100.00
New member packets	285.93		250.00	100.00
Total Membership Rec. & Dev.	852.43	139.94	1,175.00	850.00

Board and Administration

Incorporation Fees 501(c)3			500.00	500.00
Insurance	500.00		500.00	500.00
Postage/Supplies/Misc.	465.98		450.00	450.00
Website	200.00	250.00	250.00	450.00
Equipment purchase (projector)				125.00
Intern compensation (Note 3)				50.00
Miscellaneous - other		97.58	50.00	50.00
Total Board/Administration	1,165.98	347.58	1,750.00	2,125.00

VOTER Production & Mailing

	398.40	381.27	440.00	405.00
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Finance Drive Exp.

	228.71	208.62	175.00	250.00
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Travel and meetings (Convention, etc.)

	600.00		2,100.00	1,100.00
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League Support

LWVUS PMP (dues) (Note 1)	1,488.00	1,776.00	1,776.00	1,992.00
LWVO PMP (dues) (Note 1)	1,656.56	2,075.16	2,081.25	2,334.38
Total League Support	3,144.56	3,851.16	3,857.25	4,326.38

General Meetings

	3,010.62	1,725.16	2,700.00	2,675.00
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Voter Service

	276.80	343.89	375.00	350.00
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Community Outreach

Festivals--fees/supplies/eqpt.	560.50	268.00	350.00	350.00
Environmental Awards Dinner sponsor	50.00		50.00	50.00
Chamber of Commerce dues	100.00	100.00	100.00	100.00
Women's Voices Grant/Voter Girl	61.16	1,154.54	200.00	200.00
Miscellaneous Outreach			150.00	
Total Community Outreach	771.66	1,522.54	850.00	700.00
Total Expenses	10,449.16	8,520.16	13,422.25	12,781.38
Excess	(1,683.68)	189.18	-	-
Checking Acct. balance, beginning 7/01/2017		10,214.61		
Excess		189.18		
Checking Acct. balance, ending 2/28/18		10,403.79		

Education Fund:

	ACTUAL For year ended 6/30/17	ACTUAL For period ended 2/28/18	BUDGET For year ended 6/30/18	PROPOSED BUDGET For year ended 6/30/2019
Receipts:				
Donations (Members)	300.00	765.00	1,000.00	1,000.00
Donations (non-members)	1,550.00	2,026.00	1,500.00	1,500.00
Donations--Book Award (Members)	25.00	325.00	500.00	500.00
From Reserves			369.75	670.13
Total Receipts	1,875.00	3,116.00	3,369.75	3,670.13
Expenses:				
LWVUS PMP (dues) (Note 1)	1,488.00	1,776.00	1,776.00	1,992.00
LWVO PMP (dues) (Note 1)	552.19	659.07	693.75	778.13
Voter Service vote411	400.00	400.00	400.00	400.00
Senior Book Award			500.00	500.00
Total Expenses	2,440.19	2,835.07	3,369.75	3,670.13
Excess	(565.19)	280.93	-	-
Education Fund Balance, 7/1/2017		1,836.27		
Excess		280.93		
Education Fund Balance, 2/28/2018 (Note 4)		2,117.20		

Note 1: Dues & PMP 118 primary, 12 additional, 1 student & 5 life members on 1/31/18 (136 total)

Dues=124.5 equivalent members @\$60, LWVUS PMP=124.5 @ \$32, LWVO PMP=124.5 @ \$25

LWVUS PMP 1/2 general fund, 1/2 education fund; LWVO PMP 3/4 general fund, 1/4 education fund

Estimated US PMP is the current year's rate. The proposed rate to be voted on at convention is not available.

Note 2: December Brunch & Annual Meeting--cost exceeds revenue due to guest meals, etc.

Note 3: Gift certificate for intern

Note 4: Balance in Education Fund, 2/28/18, includes \$735 for Book Award and \$1682.20 Unrestricted.